



Please select the type of transfer:

- External Change of Agent (Complete Section I - Requires Client Signature **OR** Releasing/Accepting Signature)
- Internal Change of Agent within Corporation (Complete Section II - Requires Office Manager Signature)
- External Block Transfer (Complete Section III - Requires Client(s) Signature **OR** Releasing/Accepting Signature)
- Internal Block Transfer within Corporation (Complete Section IV - Requires Office Manager Signature)

Section I - External Change of Agent

Former Broker Dealer		New Broker Dealer		Contract Number(s)	
Former Agent of Record		New Agent of Record		New Agent Code	
New Agent Address (City, State, ZIP Code)				Social Security Number	
Client Name		Social Security Number	Issue State	Client Signature	
Releasing B/D Signature			Accepting B/D Signature		
Split Agents			Percent		

Section II - Internal Change of Agent

Former Agent of Record		New Agent of Record		New Agent Code	
Address (City, State, ZIP Code)				Social Security Number	
Client Name		Social Security Number	Issue State	Office Manager Signature	
Contract Number(s)					
Split Agents			Percent		

Section III - External Block Transfer

Former Broker Dealer		New Broker Dealer		Former Agent Active?*	
Former Agent of Record		New Agent of Record		New Agent Code	
Address (City, State, ZIP Code)				Social Security Number	
Releasing B/D Signature		Confirm**	Accepting B/D Signature		

Section IV - Internal Block Transfer

Former Agent of Record		New Agent of Record		New Agent Code	
Address (City, State, ZIP Code)				Social Security Number	
Manager Signature		Confirm**	Former Agent Active?*		

* For Former Agent Active block; if former agent is no longer with company please add "TERM" in block, leave blank if agent is active.

** For agent Confirm block, Select YES or NO for Confirmation, if Yes fill out second form.

Return Form(s) for Processing to:

Nassau Re
Distribution Relationship Service
PO Box 219361
Kansas City, MO 64121-9361
Phone: 1-800-628-1936
Fax To: 1-816-221-7036



NASSAU RE

Nassau Life and Annuity Company
Nassau Life Insurance Company
PHL Variable Insurance Company

Block Transfer Confirmation

- Please Fax Results after processing
- Please Call Agency after processing
- No Response is Necessary

Agency Phone Number	Agency Fax Number	Attention
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For HOME OFFICE use ONLY

Date	Processed By		Status
Policy(s) Moved	Date Moved	Comments	