NASSAU RE

Nassau Life and Annuity Company (the Company)
Nassau Life Insurance Company (the Company)
PHL Variable Insurance Company (the Company)

Asset Rebalancing Request

for assistance, call 1-800-541-0171

A. ACCOUNT INFORMATION

Contract Number	Owner's Name	Owner's Social Security Number
Owner's Phone Number	Agent's Phone Number	

The Company Asset Rebalancing Program periodically readjusts your investment allocations by shifting money among investment options. By choosing this program your investment portfolio will be automatically adjusted to maintain the percentages you designate for specific accounts. To allocate funds outside of the asset rebalancing process, call our Customer Care Center at (800) 541-0171 or your financial advisor or agent.

B. INVESTMENT OPTION SELECTIONS

Our fixed investment option, the Guaranteed Interest Account (GIA), is not available for asset rebalancing.

Please indicate below the investment options you wish to have rebalanced and the percentages you wish to have in each investment option.

Investment Option Name	%	Investment Option Name	%
____________	____%	____________	____%
____________	____%	____________	____%
____________	____%	____________	____%
____________	____%	____________	____%
____________	____%	____________	____%
____________	____%	____________	____%
____________	____%	____________	____%
____________	____%	____________	____%
		Total Must Equal	100%

C. REBALANCE OPTIONS

One of the following MUST be checked. If neither box below is checked we will process as a full rebalance.
Not available for Group Strategic Edge, Templeton Investment Plus. If you have elected an Asset Allocation Option (model), asset rebalancing will be active according to that option. (Models automatically rebalance.)

☐ Full Rebalance

☐ Partial Rebalance (List below all investment options in your current portfolio that you do not want to include in the rebalancing.)

D. START DATE

Check one

☐ Date Received in Good Order
☐ Last Day of Frequency Period
☐ Other Date ________________

E. FREQUENCY (See reverse for definitions of frequency.)

Frequency (Check one)

☐ Monthly ☐ Quarterly ☐ Semi-Annually
☐ Annually ☐ One Time Only: ______________________________
(One time only cannot be stopped once it is set up.)

F. OWNER SIGNATURE(S)

I authorize the commencement of Asset Rebalancing for my Company annuity contract. This Asset Rebalancing program may be modified or terminated at any time by notifying the Company, either in writing or by phone. This authorization will remain in effect as long as my annuity contract is in force, unless I request to have the program terminated.

______________________________ Owner's Signature

______________ Date

______________________________ Joint Owner's Signature (if applicable)

______________ Date

Some of the accounts listed below may not be available in your state or for your product type. Please call the Customer Care Center at (800) 541-0171 for additional information.

(225) AB VPS Balanced Wealth Strategy Portfolio
(229) Calvert VP S&P MidCap 400 Index Portfolio
(167) DWS Equity 500 Index VIP
(228) DWS Small Cap Index VIP
(125) Federated Fund for U.S. Government Securities II
(235) Federated Government Money Fund II (Service Shares)
(126) Federated High Income Bond Fund II
(150) Fidelity® VIP Contrafund® Portfolio
(149) Fidelity® VIP Growth Opportunities Portfolio
(151) Fidelity® VIP Growth Portfolio
(206) Fidelity® VIP Investment Grade Bond Portfolio
(227) Franklin Flex Cap Growth VIP Fund
(196) Franklin Income VIP Fund
(121) Franklin Mutual Shares VIP Fund
(247) Invesco V.I. American Franchise Fund
(205) Invesco V.I. Equity and Income Fund
(187) Lord Abbett Bond-Debenture Portfolio
(188) Lord Abbett Growth and Income Portfolio
(189) Lord Abbett Mid Cap Stock Portfolio
(245) Morningstar Aggressive Growth ETF Asset Allocation Portfolio (Class II)
(238) Morningstar Balanced ETF Asset Allocation Portfolio (Class II)
(239) Morningstar Growth ETF Asset Allocation Portfolio (Class II)
(237) Morningstar Income and Growth ETF Asset Allocation Portfolio (Class II)
(198) Neuberger Berman AMT Guardian Portfolio
(248) Neuberger Berman AMT Mid Cap Growth Portfolio, Class S
(199) Oppenheimer Capital Appreciation Fund/VA
(200) Oppenheimer Global Fund/VA
(201) Oppenheimer Main Street Small Cap Fund/VA®
(202) PIMCO VIT CommodityRealReturn®Strategy Portfolio
(203) PIMCO VIT Real Return Portfolio
(204) PIMCO VIT Total Return Portfolio
(106) Templeton Developing Markets VIP Fund
(111) Templeton Foreign VIP Fund
(107) Templeton Growth VIP Fund
(215) TVST Touchstone Balanced Fund
(216) TVST Touchstone Bond Fund
(217) TVST Touchstone Common Stock Fund
(219) TVST Touchstone Small Company Fund
(104) Virtus Duff & Phelps International Series (A Shares)
(105) Virtus Duff & Phelps Real Estate Securities Series (A Shares)
(101) Virtus KAR Capital Growth Series (A Shares)
(181) Virtus KAR Small-Cap Growth Series (A Shares)
(154) Virtus KAR Small-Cap Value Series (A Shares)
(102) Virtus Newfleet Multi-Sector Intermediate Bond Series (A Shares)
(119) Virtus Rampart Enhanced Core Equity Series (A Shares)
(103) Virtus Strategic Allocation Series (A Shares)
(109) Wanger International
(122) Wanger Select
(108) Wanger USA

Frequency Definitions

Last Day of Frequency Period Dates:

Monthly - The last day of every month
Quarterly - March 31st, June 30th, September 30th, December 31st
Semi-Annually - June 30th and December 31st
Annually - December 31st