Case Number

Phoenix Life Insurance Company PHL Variable Insurance Company PO Box 8027, Boston MA 02266-8027 1-800-541-0171

Contract Number

Variable Annuity Allocation Transfer or Change

Address (No., Street, City, State, ZIP Code) Complete ONLY i	change of address.	
A. Transfer / Allocation of Values: Full percentages must be used and total 100%.		
The Company (Note: As used in this form, the word Company means the company that issued the contract.) is hereby requested to: ☐ Transfer existing contract values as indicated in the table below. ☐ Change allocation schedule for future payments as indicated in the table below.		
If a payment is enclosed: ☐ Apply payment according to my existing premium allo ☐ Apply payment as indicated below. (Will NOT affect f ☐ Change premium allocation schedule as indicated below.		
Change allocation schedule for future payment as follow	s. (Do not use fractional percentages. Allocation below must total 100%.)	
% (225) AB VPS Balanced Wealth Strategy Portfolio**	% (203) PIMCO VIT Real Return Portfolio	
% (229) Calvert VP S&P Mid Cap 400 Index Portfolio	% (204) PIMCO VIT Total Return Portfolio	
% (167) Deutsche Equity 500 Index VIP	% (106) Templeton Developing Markets VIP Fund	
% (228) Deutsche Small Cap Index VIP	% (111) Templeton Foreign VIP Fund	
% (125) Federated Fund for U.S. Government Securities II	% (107) Templeton Growth VIP Fund	
% (235) Federated Government Money Fund II (Service Share	s)% (215) TVST Touchstone Balanced Fund	
% (126) Federated High Income Bond Fund II	% (216) TVST Touchstone Bond Fund	
% (150) Fidelity [®] VIP Contrafund [®] Portfolio	% (217) TVST Touchstone Common Stock Fund	
% (149) Fidelity [®] VIP Growth Opportunities Portfolio	% (219) TVST Touchstone Small Company Fund	
% (151) Fidelity [®] VIP Growth Portfolio	% (104) Virtus Duff & Phelps International Series (A Shares)	
% (206) Fidelity $^{\circledR}$ VIP Investment Grade Bond Portfolio	% (105) Virtus Duff & Phelps Real Estate Securities Series (A Shares)	
% (227) Franklin Flex Cap Growth VIP Fund**	% (101) Virtus KAR Capital Growth Series (A Shares)	
% (196) Franklin Income VIP Fund	% (181) Virtus KAR Small-Cap Growth Series (A Shares)	
% (121) Franklin Mutual Shares VIP Fund	% (154) Virtus KAR Small-Cap Value Series (A Shares)	
% (247) Invesco V.I. American Franchise Fund	% (102) Virtus Newfleet Multi-Sector Intermediate Bond Series (A Shares)	
% (205) Invesco V.I. Equity and Income Fund	% (119) Virtus Rampart Enhanced Core Equity Series (A Shares)	
% (187) Lord Abbett Bond-Debenture Portfolio	% (103) Virtus Strategic Allocation Series (A Shares)	
% (188) Lord Abbett Growth and Income Portfolio	% (109) Wanger International	
% (189) Lord Abbett Mid Cap Stock Portfolio	% (122) Wanger Select	
% (245) Morningstar Aggressive Growth ETF Asset Allocation	Portfolio (Class II)% (108) Wanger USA	
% (238) Morningstar Balanced ETF Asset Allocation Portfolio	Class II)% Guaranteed Interest Account* (Not available for Phoenix	
% (239) Morningstar Growth ETF Asset Allocation Portfolio (C	ass II) Income Choice or Freedom Edge.)	
% (237) Morningstar Income and Growth ETF Asset Allocation	Portfolio (Class II)% Other:	
% (198) Neuberger Berman AMT Guardian Portfolio	* GIA limited to 5% for Dimensions, Phoenix Spectrum Edge, Investor's	
% (248) Neuberger Berman AMT Mid Cap Growth Portfolio, C		
% (199) Oppenheimer Capital Appreciation Fund/VA	available for Phoenix Income Choice or Phoenix Freedom Edge.	
% (200) Oppenheimer Global Fund/VA	** Not available with Spectrum Edge ⁺ .	
% (201) Oppenheimer Main Street Small Cap Fund/VA®		
% (202) PIMCO VIT CommodityRealReturn [®] Strategy Portfolio		

Annuitant (Please print full name)

IMPORTANT ADDITIONAL INFORMATION

• You may make only one transfer per contract year from the GIA. The amount that may be transferred from the GIA at any one time cannot exceed the greater of \$1000 or 25% of the contract value in the GIA.

IMPORTANT: A transfer does not automatically change your investment option allocation for future payments. If you wish to change the allocation for future payments, complete Part B on page 2.

NOTE: Certain limits and restrictions may apply to transfers - see your contract for details.

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B. Election of Method for Payment of \$35.00 Annual Administrative Charge. (Complete only if you wish to change your current payment method.)		
☐ Charge paid in cash (checks accepted only, made payable to Phoenix.)		
☐ Charge deducted automatically from sub-account(s) on policy anniversary.		
C. Election of Investment Programs (Complete only if you wish to change your current election.)		
☐ Check-o-matic \$ Amount ☐ Cancel m	Cancel my participation in Check-o-matic effective	
D. Signature		
Signed At	Date	
Owner+	Assignee+	

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⁺ If the owner and/or assignee is a corporation or bank, their complete corporate name(s) must appear above their signature line and this form must be signed by an officer of said corporation(s) with the officer's corporate title indicated.