



Phoenix Life Insurance Company
PHL Variable Insurance Company
 PO Box 8027, Boston MA 02266-8027
 1-800-541-0171

Variable Annuity Allocation Transfer or Change

| | | |
|-------------|-----------------|------------------------------------|
| Case Number | Contract Number | Annuitant (Please print full name) |
|-------------|-----------------|------------------------------------|

Address (No., Street, City, State, ZIP Code) Complete ONLY if change of address.

A. Transfer / Allocation of Values: Full percentages must be used and total 100%.

The Company (Note: As used in this form, the word Company means the company that issued the contract.) is hereby requested to:

- Transfer existing contract values as indicated in the table below.
- Change allocation schedule for future payments as indicated in the table below.

If a payment is enclosed:

- Apply payment according to my existing premium allocation schedule.
- Apply payment as indicated below. (Will **NOT** affect future premium allocations.)
- Change premium allocation schedule as indicated below for current and future payments. (**WILL** affect future premium allocations.)

Change allocation schedule for future payment as follows. (Do not use fractional percentages. Allocation below must total 100%.)

| | |
|--|---|
| <p>____% (225) AB VPS Balanced Wealth Strategy Portfolio**</p> <p>____% (229) Calvert VP S&P Mid Cap 400 Index Portfolio</p> <p>____% (167) Deutsche Equity 500 Index VIP</p> <p>____% (228) Deutsche Small Cap Index VIP</p> <p>____% (125) Federated Fund for U.S. Government Securities II</p> <p>____% (235) Federated Government Money Fund II (Service Shares)</p> <p>____% (126) Federated High Income Bond Fund II</p> <p>____% (150) Fidelity® VIP Contrafund® Portfolio</p> <p>____% (149) Fidelity® VIP Growth Opportunities Portfolio</p> <p>____% (151) Fidelity® VIP Growth Portfolio</p> <p>____% (206) Fidelity® VIP Investment Grade Bond Portfolio</p> <p>____% (227) Franklin Flex Cap Growth VIP Fund**</p> <p>____% (196) Franklin Income VIP Fund</p> <p>____% (121) Franklin Mutual Shares VIP Fund</p> <p>____% (247) Invesco V.I. American Franchise Fund</p> <p>____% (205) Invesco V.I. Equity and Income Fund</p> <p>____% (187) Lord Abbett Bond-Debenture Portfolio</p> <p>____% (188) Lord Abbett Growth and Income Portfolio</p> <p>____% (189) Lord Abbett Mid Cap Stock Portfolio</p> <p>____% (245) Morningstar Aggressive Growth ETF Asset Allocation Portfolio (Class II)</p> <p>____% (238) Morningstar Balanced ETF Asset Allocation Portfolio (Class II)</p> <p>____% (239) Morningstar Growth ETF Asset Allocation Portfolio (Class II)</p> <p>____% (237) Morningstar Income and Growth ETF Asset Allocation Portfolio (Class II)</p> <p>____% (198) Neuberger Berman AMT Guardian Portfolio</p> <p>____% (248) Neuberger Berman AMT Mid Cap Growth Portfolio, Class S</p> <p>____% (199) Oppenheimer Capital Appreciation Fund/VA</p> <p>____% (200) Oppenheimer Global Fund/VA</p> <p>____% (201) Oppenheimer Main Street Small Cap Fund/VA®</p> <p>____% (202) PIMCO VIT CommodityRealReturn®Strategy Portfolio</p> | <p>____% (203) PIMCO VIT Real Return Portfolio</p> <p>____% (204) PIMCO VIT Total Return Portfolio</p> <p>____% (215) Sentinel Variable Products Balanced Fund</p> <p>____% (216) Sentinel Variable Products Bond Fund</p> <p>____% (217) Sentinel Variable Products Common Stock Fund</p> <p>____% (219) Sentinel Variable Products Small Company Fund</p> <p>____% (106) Templeton Developing Markets VIP Fund</p> <p>____% (111) Templeton Foreign VIP Fund</p> <p>____% (107) Templeton Growth VIP Fund</p> <p>____% (104) Virtus Duff & Phelps International Series (A Shares)</p> <p>____% (105) Virtus Duff & Phelps Real Estate Securities Series (A Shares)</p> <p>____% (101) Virtus KAR Capital Growth Series (A Shares)</p> <p>____% (181) Virtus KAR Small-Cap Growth Series (A Shares)</p> <p>____% (154) Virtus KAR Small-Cap Value Series (A Shares)</p> <p>____% (102) Virtus Newfleet Multi-Sector Intermediate Bond Series (A Shares)</p> <p>____% (119) Virtus Rampart Enhanced Core Equity Series (A Shares)</p> <p>____% (103) Virtus Strategic Allocation Series (A Shares)</p> <p>____% (109) Wanger International</p> <p>____% (122) Wanger Select</p> <p>____% (108) Wanger USA</p> <p>____% Guaranteed Interest Account* (<i>Not available for Phoenix Income Choice or Freedom Edge.</i>)</p> <p>____% Other: _____</p> |
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* GIA limited to 5% for Dimensions, Phoenix Spectrum Edge, Investor's Edge, Premium Edge. Restriction may vary by state. GIA not available for Phoenix Income Choice or Phoenix Freedom Edge.

** Not available with Spectrum Edge+.

IMPORTANT ADDITIONAL INFORMATION

- You may make only one transfer per contract year from the GIA. The amount that may be transferred from the GIA at any one time cannot exceed the greater of \$1000 or 25% of the contract value in the GIA.

IMPORTANT: A transfer does not automatically change your investment option allocation for future payments. If you wish to change the allocation for future payments, complete Part B on page 2.

NOTE: Certain limits and restrictions may apply to transfers - see your contract for details.

B. Election of Method for Payment of \$35.00 Annual Administrative Charge. (Complete only if you wish to change your current payment method.)

- Charge paid in cash (checks accepted only, made payable to Phoenix.)
- Charge deducted automatically from sub-account(s) on policy anniversary.

C. Election of Investment Programs (Complete only if you wish to change your current election.)

- Check-o-matic \$ Amount _____
- Cancel my participation in Check-o-matic effective _____ Date

D. Signature

| | |
|-----------|-----------|
| Signed At | Date |
| Owner+ | Assignee+ |

+ If the owner and/or assignee is a corporation or bank, their complete corporate name(s) must appear above their signature line and this form must be signed by an officer of said corporation(s) with the officer's corporate title indicated.